

# CREDIT ACCOUNT APPLICATION

HOLT JCB



## APPLICANT DETAILS

Company Name:			
Registered Address:			
Invoice/Statement Address: (If different from above)			
Statement Email:			Prefer Post: <input type="checkbox"/>
Telephone:		Fax:	
Type of Business: (please tick one)	Limited: <input type="checkbox"/>	Partnership: <input type="checkbox"/>	
	Sole Trader: <input type="checkbox"/>	Other (If ticked please specify): <input type="checkbox"/>	_____
VAT Reg. No:		Date of Incorporation:	
Company Reg No:			

## CONTACTS

Primary Contact: (Account Queries etc)	Mr/Mrs/Miss/Ms -- Initials:	First Name:
	Surname:	Job Title:
	Email:	

Please provide details for the following contacts if different to above. This will help ensure the most relevant people are kept up to date with product information and offers.

New Machine Contact:	Mr/Mrs/Miss/Ms -- Initials:	First Name:
	Surname:	Job Title:
	Email:	

Service Contact:	Mr/Mrs/Miss/Ms -- Initials:	First Name:
	Surname:	Job Title:
	Email:	

For Service Work:	Is an Order Number required? YES <input type="checkbox"/>   NO <input type="checkbox"/>
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Parts Contact:	Mr/Mrs/Miss/Ms -- Initials:	First Name:
	Surname:	Job Title:
	Email:	

For the sale of Parts:	Is an Order Number required? YES <input type="checkbox"/>   NO <input type="checkbox"/>
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## ESTIMATED SPEND

Estimated monthly spend: £
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Continued overleaf...

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Cont...

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## CREDIT TERMS

### How your account works:

- Each time you purchase a product or service using your account, you will receive an invoice for that product or service.
- At the beginning of each month you will receive a statement which lists all outstanding transactions on your account including any new purchases made in the previous month.

### Key Terms & Conditions:

- Our terms are strictly **no later than 25th day of the month** following the month of invoice. The company reserves the right to withdraw credit facilities if payment is not received in accordance with the terms.
- Unwanted parts returned for credit must be returned unused within seven days. Special order parts returned may incur a handling charge.
- Invoice queries need to be raised with the Accounts Department in the first instance within seven days of receipt of the invoice. Either email [credit.control@holtjcb.co.uk](mailto:credit.control@holtjcb.co.uk) or call Accounts on 01 179 387723.
- We reserve the right to amend the credit limit as and when necessary.

### How to Pay:

We accept payment by BACS/CHAPS and also credit card/debit card. For BACS/CHAPS payments, remittances can either be emailed to [credit.control@holtjcb.co.uk](mailto:credit.control@holtjcb.co.uk) or posted to our Head Office in Bristol. We also accept payment by cheque (cheques should be made payable to Holt JCB Ltd and posted to our Head Office address - Holt JCB Ltd, Third Way, Avonmouth, Bristol, BS11 9ZG). Please ensure that you quote your account code as a reference on the payment. This will ensure payment is correctly allocated to your account.

### Our bank details are as follows:

Barclays Bank Sort Code 20-13-59

Account Number 50489468

Account Name Holt JCB Ltd

**We are authorised and regulated by the Financial Conduct Authority.**

I, the undersigned, confirm that the information submitted is correct to the best of my knowledge and that I am authorised to act on behalf of the above company. I wish to take advantage of a Holt JCB Ltd Credit Account and undertake to pay this account in accordance with the terms and conditions printed above.

Signed: \_\_\_\_\_ Date: \_\_\_\_\_

Print Name: \_\_\_\_\_ Position: \_\_\_\_\_

Email: \_\_\_\_\_ Contact Tel No: \_\_\_\_\_

Please return form to Holt JCB Limited | FAO Credit Control, Holt JCB Ltd, Third Way, Avonmouth, Bristol, BS11 9ZG | Email: [credit.control@holtjcb.co.uk](mailto:credit.control@holtjcb.co.uk)

## FOR HOLT JCB LIMITED USE ONLY.

Approved by: \_\_\_\_\_

Date: \_\_\_\_\_

Authorised Credit Limit: £ \_\_\_\_\_

Account Number: \_\_\_\_\_

Holt JCB Limited

Third Way, Avonmouth, Bristol, BS11 9ZG

Telephone: 01 179 827921 | [credit.control@holtjcb.co.uk](mailto:credit.control@holtjcb.co.uk) | [www.holtjcb.co.uk](http://www.holtjcb.co.uk)

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